



**ROCHE SURETY &
CASUALTY COMPANY, INC.**
1910 Orient Road • Tampa, Florida 33619
(813) 623-5042 • Fax (813) 623-5939

PERSONAL FINANCIAL STATEMENT

To induce **Roche Surety & Casualty Company, Inc.** to become surety for the Undersigned, or to accept the Undersigned as Indemnitor, the Undersigned submits the following Financial Statement.

**NOTE: THIS FORM TO BE USED FOR PERSONAL FINANCIAL STATEMENT ONLY.
NOT TO BE USED FOR BUSINESS STATEMENTS.**

Name: _____ Social Security No.: _____

Address: _____ City: _____ State: _____ Zip: _____

Name of Wife/Husband: _____ Home Phone No. (_____) _____ Bus. Phone No. (_____) _____

PERSONAL FINANCIAL STATEMENT AS OF (Date) _____, 20 _____

CURRENT ASSETS		CURRENT LIABILITIES	
Cash on Hand (Not in Bank)		Notes Payable To (Names and Addresses)	
Cash in Following Banks (Names and Addresses)			
		Sales Contracts & Chattel Mtgs. (Schedule 6)	
Stocks and Bonds (Schedule 1)		Accounts Payable	
Accounts Receivable (Schedule 2)		Current Portion of Long Term Debt	
Notes Receivable (Schedule 3)		Other Current Liabilities (Schedule 6)	
Other Current Assets (Itemized)			
		Current Year's Income Taxes Unpaid	
		Prior Year's Income Taxes Unpaid	
		Real Estate Taxes Unpaid	
TOTAL CURRENT ASSETS		TOTAL CURRENT LIABILITIES	
FIXED ASSETS		LONG TERM LIABILITIES	
Real Estate (Schedule 4)		Real Estate Debt (Schedule 4)	
Residence		Residence	
Other		Other	
Cash Value of Life Insurance (Schedule 5)		Borrowed on Life Insurance (Schedule 5)	
Other Assets and Investments (Schedule 6)		Other Long Term Debt (Schedule 6)	
		TOTAL LONG TERM LIABILITIES	
TOTAL FIXED ASSETS		NET WORTH	
TOTAL ASSETS		TOTAL LIABILITIES AND NET WORTH	

Contingent Liabilities

For Endorsements or Guarantees: \$ _____ For Other Purposes: \$ _____

Give Details: _____
